

Southern Regional Research Laboratory
New Orleans, Louisiana
October 31, 1951

To: Director and Laboratory Staff

From: Survey and Appraisal

Subject: SURVEY NOTES

Oct. 1, 1950 : 1950 : 1940-49 : 1951 : 1940-49

FARM SITUATION AND GENERAL BUSINESS ACTIVITY

GENERAL BUSINESS ACTIVITY REMAINS AT HIGH LEVEL

Economic activity in September continued at a high level. High employment and wage rates resulted in personal income payments in July at an annual rate of almost 252 billion dollars. This was about 13 percent above a year ago. However, despite record levels of economic activity, consumer buying has moderated since the first quarter of this year. Consumer expenditures in the second quarter were at an annual rate of 202 billion dollars, down 6 billion from the first quarter rate. Reduced consumer demand and continued high output of consumer goods resulted in inventory accumulation in the second quarter at a record annual rate of over 14 billion dollars. Although business inventories continued to rise in the third quarter, the rate of accumulation was considerably slower and the build-up was primarily in defense goods-in-process. Inventories of finished goods held by retailers and wholesalers continued the decline of recent months.

Average prices received by farmers were off fractionally in mid-September. Prices of most crops declined, particularly of truck crops. The price increase for all crops combined averaged about 2 percent. Prices received for livestock and products increased fractionally. Price rises for poultry and eggs and dairy products were offset by declines in meat animals and wool, which fell 1 percent and 13 percent, respectively.

This increase of 7.8 million bales in world production is attributed mainly to an increase of 2.9 million bales. However, both the United States crop of 14.3 million bales and the world crop of 22.1 million bales fell off slightly. With the decline in prospects for some of the more important crops outweighing the improvements in others, the aggregate all-crop volume fell off slightly. A production record is indicated for rice, with soybeans near-record. Outturn of cotton, despite reductions in prospects during September, will still be much above average. Sugarcane will exceed average by a small margin. Among crops below average in production are flaxseed and peanuts, while sweetpotatoes are much below average. (Table 1, page 2). In the United States during 1951-52, continued high domestic consumption and a substantial increase in exports are likely to result in a relatively small carryover of about 5 million bales at the end of the season. Although up slightly from the 2.2 million bales of August 1 this year, the carryover in August 1951 will be one of the smallest in the last 2 decades.

Production in 1951-52 is expected to total 15 to 16-1/2 million bales. About 6.0 million bales probably will be exported, the largest quantity since World War II. Exports are expected to average 10 to 12-1/2 million bales, close to the quantity consumed in 1940-51 when the largest carryover was the largest in the peak wartime years of 1940-41 and 1941-42.

Table 1.- Yield per acre and production of specified crops, United States, period 1940-49, and years 1950 and 1951

Crop	Unit	Yield per acre			Total production		
		Indicated:			Indicated:		
		Oct. 1, 1951	1950	Average 1940-49	Oct. 1, 1951	1950	Average 1940-49
Cotton.....	bale	284.7 2/	269.2 2/	265.9 2/	16,951	10,012	12,030
Flaxseed.....	bu.	8.7	10.1	9.4	32,284	39,263	37,186
Peanuts 3/.....	lb.	747	887	704	1,684,780	2,019,295	2,016,962
Rice.....	100#-:						
	bag	2,318 2/	2,361 2/	2,083 2/	45,070	37,971	31,431
Soybeans for beans:	bu.	20.7	21.6	19.0	271,203	287,010	178,567
Sugarcane for							
sugar and seed..	ton	19.5	20.6	19.4	6,538	6,932	5,953
Sweetpotatoes.....	bu.	87.0	104.4	92.4	34,601	58,729	61,148

1/ For certain crops, figures are not based on current indications, but are carried forward from previous reports.

2/ Pounds.

3/ Picked and threshed.

From "Crop Production," BAR, October 1, 1951.

COTTON LINT

WORLD COTTON PRODUCTION NEAR PREWAR PEAK

World cotton production in 1951-52 is tentatively estimated at 35,300,000 bales (of 500 pounds gross) from about 82.0 million acres, based on preliminary reports from nearly all of the principal cotton-producing countries. This production estimate is 7.8 million bales or 28 percent higher than the slightly revised estimate of 27,540,000 bales for 1950-51, but is 9 percent below the record world crop of 39.0 million bales produced in 1937-38. Last year's world acreage is estimated at about 66.7 million acres, and in 1937-38 it was 92.6 million.

This increase of 7.8 million bales in world production is attributed mainly to an increase of 6.9 million bales in the United States crop while foreign production increased by only .9 million bales. However, both the United States crop of 16.9 million bales and foreign production of 18.4 million are near the record estimates of 18.9 million and 20.0 million bales, respectively, for 1937-38.

Foreign Agriculture Circular, USDA, October 22, 1951.

COTTON CARRYOVER IN 1952 EXPECTED TO BE ONE OF SMALLEST IN 20 YEARS

Despite an increase in the supply of cotton in the United States during 1951-52, continued high domestic consumption and a substantial increase in exports are likely to result in a relatively small carryover of about 3 million bales at the end of the season. Although up slightly from the 2.2 million bales of August 1 this year, the carryover in August 1952 will be one of the smallest in the last 2 decades.

Disappearance in 1951-52 is expected to total 16 to 16-1/2 million bales. About 6.0 million bales probably will be exported, the largest quantity since World War II. Domestic mills are expected to consume 10 to 10-1/2 million bales, close to the quantity consumed in 1950-51 when mill consumption was the largest on record except for the peak wartime years of 1951-42 and 1942-43.

Table 1.--Yields per acre and production of specified crops, United States, period 1960-69, and years 1950 and 1951

Crop	Yield per acre		Total production	
	1960-69 Average	1950 Average	1960-69 Total	1950 Total
Cotton.....	224.7	222.2	18,951	10,012
Flaxseed.....	2.7	10.1	21,284	27,1
Peanut.....	747	704	17,524,780	2,016
Rice.....	2,318	2,082	42,070	37,971
Soybeans for human.....	20.7	21.6	241,203	176.3
Soybeans for.....	19.8	20.8	2,586	2,9
Sweetpotatoes.....	87.0	104.4	24,601	26,729

For certain crops, figures are not based on current technology, but are carried forward from previous reports.
 Pounds.
 Milled and threshed.
 From "Crop Production," FAR, October 1, 1951.

COTTON LINT

WORLD COTTON PRODUCTION AND TRADE

World cotton production in 1951-52 is tentatively estimated at 25,500,000 bales (500 pounds gross) from about 82.0 million acres, based on preliminary reports from nearly all of the principal cotton-producing countries. This production estimate is 7.8 million bales or 28 percent higher than the slightly revised estimate of 23,840,000 bales for 1950-51, but is 5 percent below the record world crop of 29.0 million bales produced in 1937-38. Last year's world average is estimated at about 22.7 million acres, and in 1937-38 it was 22.3 million.

This increase of 7.6 million bales in world production is attributed mainly to an increase of 6.9 million bales in the United States crop while foreign production increased by only .9 million bales. However, both the United States crop of 12.9 million bales and foreign production of 18.4 million are near the record estimates of 12.8 million and 20.0 million bales, respectively, for 1937-38. Foreign "Equivalent Grosses," USA, October 23, 1951.

COTTON CARRYOVER IN 1952 EXPECTED TO BE ONE OF THE LARGEST IN 25 YEARS

Despite an increase in the supply of cotton in the United States during 1951-52, continued high domestic consumption and a substantial increase in exports are likely to result in a relatively small carryover of about 5 million bales at the end of the season. Although an increase from the 2.2 million bales of August 1 this year, the carryover in August 1952 will be one of the smallest in the last 2 decades.

Disappearance in 1951-52 is expected to total 12 to 12-1/2 million bales. About 6 million bales probably will be exported, the largest quantity since World War II. Domestic mills are expected to consume 10 to 10-1/2 million bales, close to the quantity consumed in 1939-41 when mill consumption was the largest on record except for the peak years of 1937-38 and 1938-39.

Table 2.- Supply and distribution of domestic and foreign cotton in the United States, 1948-1952
(Running bales except imports, which are in equivalent 500-pound bales)

Supply	Season			
	1948-1949	1949-1950	1950-1951	1951-1952 1/
Beginning stocks (August 1).....	3,079,853	5,287,138	6,846,135	2,179,355
Net imports of foreign cotton....	163,452	245,111	215,152	200,000
Production (ginnings).....	14,619,150	15,893,991	9,848,561	17,000,000
City crop (estimated).....	30,000	27,000	28,000	30,000
Total Supply.....	17,892,455	21,453,230	16,937,848	19,409,355
Distribution				
Net exports of domestic cotton..	4,746,529	5,769,489	4,162,747	6,000,000
Consumption.....	7,795,404	8,650,868	10,482,797	10,250,000
Baled cotton destroyed (estimated)	35,000	37,000	27,000	37,000
Ending stocks (July 31st).....	5,287,138	6,846,135	2,179,355	3,000,000
Total distribution.....	17,863,861	21,503,512	16,851,899	19,287,000
Excess of reported supply over distribution.....	+ 28,594	- 50,282	+ 85,949	+ 118,000

1/ All 1951-1952 data are estimated except beginning stocks.

From "The Cotton Situation" and "Rayon Organon." and cotton will margins

SEPTEMBER COTTON CONSUMPTION AND SPINDLE HOURS DECREASE; STOCKS AND SPINDLE ACTIVITY UP

Mill consumption per working day decreased during September. The September average of 37,000 bales per day was almost 2 percent smaller than the August rate of 37,700 bales and about 7 percent below the September 1950 level of 40,000 bales. Domestic mills consumed a total of 722,000 bales in the 4-week period ended September 29, 1951. Excessive inventories and slow sales of textiles have been factors in the reduced consumption so far this season. Stocks of cotton in mills and in public storage totaled 4.2 million, compared with 2.5 the previous month and 6.1 million in September a year ago. During September, cotton system spinning spindles operated at 127.8 percent of capacity compared with 126.3 percent for August and 139.7 for September a year ago.

Table 3.- Cotton consumption and stocks, and spindle hours in cotton mills

	Sept. 1951 1/	Aug. 1951 1/	July 1951 2/	Sept. 1950 2/
Consumption:				
Aggregate, bales.....	722,004	754,119	767,000	969,555
Average per working day, bales.....	37,026	37,706	32,000	39,574
On hand, 1,000 bales.....	4,214	2,546	2,179	6,136
Active spindle hours, billions.....	9.2	9.4	9.9	12.6
Spindle activity, percent of capacity 3/.....	127.8	126.3	110.7	139.7

1/ Based on 4-week period.

2/ Based on 5-week period.

3/ Includes activity on fibers other than cotton totaling 0.3 to 0.6 billion spindle hours for each period shown.

From Bureau of the Census reports.

Table 2.- Supply and distribution of domestic and foreign cotton in the United States, 1942-1952
(Running balance except imports, which are in equivalent 500-pound bales)

Supply		Distribution	
1942-1943	1943-1944	1942-1943	1943-1944
Beginning stocks (August 1).....	3,079,888	4,746,329	5,769,460
Net imports of foreign cotton.....	152,422	7,745,404	8,850,888
Production (binnings).....	14,612,150	28,000	27,000
City crop (estimated).....	30,000	2,287,128	6,846,125
Total supply.....	17,882,458	17,882,881	21,808,512
Net exports of domestic cotton.....			
Consumption.....			
Retained cotton destroyed (estimated)			
Ending stocks (July 1st).....			
Total distribution.....			
Excess of reported supply over distribution.....	+ 28,594	- 50,262	+ 52,949

✓ All 1951-1952 data are estimated except beginning stocks from "The Cotton Situation" and "Cotton Outlook."

SEPTEMBER COTTON CONSUMPTION AND SPINDLE HOURS DECREASE; STOCKS AND SPINNING ACTIVITY
Mill consumption per working day decreased during September. The September average 27,000 bales per day was almost 2 percent smaller than the August rate of 27,700 bales and about 7 percent below the September 1950 level of 29,000 bales. Domestic mills consumed a total of 722,000 bales in the 4-week period ended September 29, 1951. 2 consecutive inventories and also sales of textiles have been factors in the reduced consumption so far this season. Stocks of cotton in mills and in public storage total 4.2 million, compared with 2.5 the previous month and 6.1 million in September a year ago. During September, cotton spinning spindles operated at 127.6 percent of capacity compared with 126.5 percent for August and 129.7 for September a year ago.

Table 3.- Cotton consumption and stocks, and spindle hours in cotton mills

Consumption:		Stocks:	
1951 I	1951 II	1951 I	1951 II
Average, bales.....	27,038	27,038	27,708
Average per working day, bales.....	4,214	4,214	4,214
On hand, 1,000 bales.....	2.2	2.2	2.2
Active spindles, millions.....	127.6	127.6	127.6
Spindle activity, percent of capacity.....	127.6	127.6	127.6

✓ Based on 4-week period.

✓ Based on 5-week period.

✓ Includes activity on fibers other than cotton totaling 0.3 to 0.5 million spindle hours for each period shown.
From Bureau of the Census reports.

NEW VARIETY OF COTTON REVEALED AT LUBBOCK

A new cotton variety which eventually may add \$20 million to \$30 million annually to the value of the Texas South Plains production has been revealed by officials of the Lubbock Experiment station. Don Jones, station superintendent, said that station breeders are "pretty well along on putting blight resistant characteristics on storm-proof and stormmaster cotton." Jones said the new blight resistant strains are just about ready for release to commercial plant breeders, but cautioned that it would be a few years after commercial plant breeders get the seed before sufficient quantities will be available for general planting.

The Cotton Trade Journal, Oct. 19, 1951, p. 1.

RAW COTTON PRICE CONTINUES HIGHER; MILL MARGINS LOWER

The delivered at mill price of Middling 15/16-inch cotton on October 16 rose to 39.93 cents per pound, and stood 199 points below the same month a year ago. The average price for cloth from 1 pound of cotton averaged 68.83 cents, or about 5-2/3 cents below the prices for August, and nearly 20-1/2 cents below that of September a year ago. Mill margins, or the spread between the price of a pound of cotton and its approximate cloth equivalent, narrowed to 33.88 cents in September compared with 37.62 cents the previous month and 48.69 cents in the same month a year ago. October prices of 37" 4.00 yard sheeting increased slightly to 17.00 cents per yard. Printcloth 38-1/2" 5.35 yard also increased moderately while osnaburg, 36" 2.35 yard fell to 24.50 cents per yard.

1922-23	Table 4.- Prices of raw cotton, rayon staple and cotton fabrics,								
1923-24	and cotton mill margins								
1924-25									
1925-26									
1926-27	(Cents per unit)								
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Table 4.- Prices of raw cotton, rayon staple and cotton fabrics, and cotton mill margins

(Cents per unit)									
	Oct. 18:	Sept. 18:	Aug. 18:	July 18:	Oct. 18:	Sept. 18:	Aug. 18:	July 18:	Oct. 18:
	1951:	1951:	1951:	1951:	1950:	1950:	1950:	1950:	1950:
Cotton, Middling 15/16"	33.50	30.98	36.77	36.78	41.42	41.32			
Delivered at mill, lb.	33.50	30.98	36.77	36.78	41.42	41.32			
Rayon, viscose staple									
Equivalent price 1/2 lb.	33.30	32.60	35.60	35.60	42.30	42.30			
Rayon, acetate staple									
Equivalent price 1/2 lb.	42.72	42.72	42.72	42.72	42.72	42.72			
Cotton fabrics, average 17 conversions									
Price for cloth from 1 lb. of cotton 2/2	33.88	33.88	37.62	37.62	48.78	48.78			
Mill margins 3/4	17.00	16.75	16.75	16.75	20.50	20.50			
Sheeting, 37" 4.00 yd. 4/4	17.00	16.75	16.75	16.75	20.50	20.50			
Cambric, 38" 2.35 yd. 5/4	24.50	24.50	24.50	24.50	29.30	29.30			
Print-cloth, 38-1/2" 2.35 yd. 4/4	15.25	15.00	15.00	15.00	15.75	15.75			

1/ Best to mill of same amount of waste fiber as supplied by one pound of cotton (rayon price x .83).

2/ Price of approximate quantity of cloth obtainable from a pound of cotton with adjustments for waste (Cotton Branch, PMA).

3/ Difference between cloth prices and price (10-weight average) of cotton as assumed to be used in each kind of cloth (Cotton Branch, PMA).

4/ From Daily Mill Book Reporter.

5/ From Journal of Commerce.

6/ No quotations available.

COTTON PRODUCTS

DOMESTIC PER CAPITA CONSUMPTION OF FIBERS GIVEN

Net United States civilian per capita consumption of cotton, wool and man-made fibers for the period 1922 through mid-1951 is shown below. The data include all types of end uses for each fiber, ranging from clothing to household items through industrial uses of all kinds. The data shown in the table represent the annual domestic consumption of these three fibers, adjusted for the imports and exports of cotton and rayon spinnable wastes, piece goods and manufactured articles.

Examination of the table shows that overall United States Civilian per capita consumption of the 3 fibers was at the rate of 37.9 pounds per year for the first half of 1951, a figure exceeded only in the calendar years 1941, 1946, and 1950. With the current, very slow picture in all textile markets, however, there is little probability that the per capita consumption rate for the full year 1951 will be anywhere near this 37.9-pound figure.

Table 5.- United States civilian pounds-per-capita consumption of three textile fibers, 1922-1951 ^{1/}

Years	Total	Cotton	Wool	Man-made
1922-25.....	27.2	23.4	3.4	0.4
1926-30.....	27.8	24.1	2.8	0.9
1931-35.....	24.3	20.2	2.4	1.7
1936-40.....	31.0	25.2	2.8	3.0
1941-45.....	32.4	24.8	3.0	4.6
1946.....	40.5	28.6	5.4	6.5
1947.....	36.0	24.4	5.0	6.6
1948.....	37.1	24.3	4.8	8.0
1949.....	30.8	20.6	3.5	6.7
1950.....	40.6	26.9	4.2	9.5
1951 ^{2/}	37.9	26.3	2.6	9.0

^{1/} United States consumption of fiber; less military uses for 1940 to 1945 and first half of 1951 to give civilian consumption; plus imports of fiber in all forms (raw material, semi-manufactured, and manufactured goods); less exports of fiber in all forms; that figure then divided by the civilian population.

^{2/} First half of 1951 x 2 to give comparable figures for annual rate.

From Rayon Organon, September 1951, p. 156.

COTTON BAGS FOR MEAL HELD CHEAPER THAN BURLAP

The high price of burlap places cotton bags in a most favorable position in the competition for packaging cottonseed meal, states a report issued by the National Cotton Council. The Council points out that a cotton sheeting bag of standard construction for meal and pellets today costs less than half as much on a trip cost basis as a new burlap bag comparable in size and construction. These costs are determined by subtracting current salvage quotations offered by processors from the original cost of each type of bag.

Even more favorable are figures which show that the net trip cost of a new 100-pound cotton bag is approximately eight cents, against eleven cents for a used burlap bag, the Council says. In 1950, about seven and a half million yards of

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Table 8. - United States civilian pounds-per-capita consumption of three textile fibers, 1923-1951

Year	Total	Cotton	Wool	Man-made
1923-25.....	37.2	28.4	3.4	0.4
1926-30.....	37.8	24.1	3.8	0.9
1931-35.....	34.3	20.2	2.4	1.7
1936-40.....	37.0	25.2	3.8	3.0
1941-45.....	32.4	24.8	3.0	4.6
1946.....	40.2	28.6	2.4	6.2
1947.....	36.0	24.4	3.0	6.6
1948.....	37.1	24.3	4.8	8.0
1949.....	30.8	20.6	3.2	6.7
1950.....	40.6	26.9	4.2	9.5
1951 1/2.....	37.9	28.6	3.6	9.0

United States consumption of fiber; less military uses for 1940 to 1945 and first half of 1951 to give civilian consumption; plus reports of fiber in all forms (raw material, semi-manufactured, and manufactured goods); less exports of fiber in all forms; that figure then divided by the civilian population. First half of 1951 x 2 to give comparable figures for annual rate. From Rayon Outlook, September 1951, p. 158.

COTTON BAGS FOR MAIL HEID CHEAPER THAN BURLAP

The high price of burlap places cotton bags in a most favorable position in the competition for packing cottonseed meal, states a report issued by the National Cotton Council. The Council points out that a cotton sheeting bag of standard construction for meal and pellets today costs less than half as much on a trip cost basis as a new burlap bag comparable in size and construction. These costs are determined by substituting current salvage quotations offered by processors from the original cost of each type of bag.

Even more favorable are figures which show that the net trip cost of a new 100-pound cotton bag is approximately eight cents, against eleven cents for a used burlap bag, the Council says. In 1950, about seven and a half million yards of

burlap went into bags for packaging products of the crushing industry as compared with a mill on and a quarter yards of cotton. Through direct mail and trade advertising, the Council, is encouraging crushers to support this important market at highly favorable prices.

Daily Mill Stock Reporter, Oct. 9, 1951, p.5.

NEW BURLAP BAG PRICES INCREASE; COTTON AND PAPER UNCHANGED

The price of new burlap flour bags on October 15 rose \$14.35 from the previous month and stood at \$34.75 per thousand. Cotton and paper flour bag prices remained unchanged from the previous month; both, however, were still substantially higher than prices received in October a year ago.

Table 6.- Mid-month prices of 100 pound flour bags

(Dollars per thousand)

	October : September : August : October
	1951 : 1951 : 1951 : 1950
Prices, new, St. Louis 1/	
Cotton.....	230.50 : 230.10 : 233.50 : 337.00
Burlap.....	334.75 : 329.40 : 341.55 : 370.70
Paper.....	117.70 : 117.70 : 117.70 : 103.55
Prices, second-hand, New York	
Cotton, once-used 2/.....	4/ : 4/ : 120.00 : 200.00
Cotton, bakery-run 3/.....	140.00 : 140.00 : 140.00 : 170.00
Burlap, once-used 2/.....	4/ : 4/ : 155.00 : 150.00
Burlap, bakery-run 3/.....	160.00 : 160.00 : 160.00 : 140.00
Paper, bakery-run 3/.....	25.00 : 25.00 : 32.50 : 15.00
Difference.....	75.50 : 75.50 : 46.37 : 46.37
Cotton, new minus once-used.....	4/ : 4/ : 75.50 : 137.00
Cotton, new minus bakery-run.....	110.50 : 110.50 : 113.50 : 167.00
Burlap, new minus once-used.....	4/ : 4/ : 176.55 : 240.70
Burlap, new minus bakery-run.....	174.75 : 160.40 : 181.55 : 230.70
Paper, new minus bakery-run.....	92.70 : 87.70 : 85.20 : 88.55

- 1/ Cotton, 37" 4.00 yd. sheeting cut 42" unprinted; burlap, 36" 10 oz. cut 43" unprinted; paper, 18 x 4-1/2 x 36-3/4" unprinted; all l.c.l. shipments. No allowance made for quantity or cash discounts. From a large bag manufacturer.
- 2/ From a large second-hand bag dealer.
- 3/ From Daily Mill Stock Reporter.
- 4/ Not available.

TEXTILE BAG MANUFACTURERS ASSOCIATION VOTES \$100,000 TO CONDUCT PROMOTION OF BAGS DURING 1952

A \$100,000 promotion fund was voted to cover advertising activities of the Textile Bag Manufacturers Association during 1952. The TBA annually conducts a cooperative campaign with the National Cotton Council and textile mills to promote the use of cotton bags in the packaging of feed, flour, fertilizer, and other commodities. The campaign features the re-use of cotton bag fabric by consumers for home sewing of apparel and household items. Supported by the most favorable price situation since the outbreak of the Korean war, association members expressed confidence that the joint promotion would bring about sizable gains in the use of cotton bags over the next 12 months.

Daily News Record, October 18, 1951, p. 27.

higher than last year for the same period of the preceding year as compared with a fall of 10 per cent in the preceding year. The above figures are based on the average of the prices of the various commodities, and are not intended to represent the prices of any one commodity.

(a) The prices of the various commodities, and the average of the prices of the various commodities, are shown in the following table.

THE PRICES OF THE VARIOUS COMMODITIES, AND THE AVERAGE OF THE PRICES OF THE VARIOUS COMMODITIES, IN THE YEAR 1911.

The prices of the various commodities, and the average of the prices of the various commodities, are shown in the following table. The prices are given in the form of a table, and are not intended to represent the prices of any one commodity.

Table 1. - The prices of the various commodities, and the average of the prices of the various commodities, in the year 1911.

(Dollars and cents)			
Commodity	1911	1910	1909
Wheat	1.00	1.00	1.00
Barley	1.00	1.00	1.00
Oats	1.00	1.00	1.00
Rye	1.00	1.00	1.00
Maize	1.00	1.00	1.00
Sorghum	1.00	1.00	1.00
Millet	1.00	1.00	1.00
Buckwheat	1.00	1.00	1.00
Speltz	1.00	1.00	1.00
Average	1.00	1.00	1.00

The prices of the various commodities, and the average of the prices of the various commodities, are shown in the following table. The prices are given in the form of a table, and are not intended to represent the prices of any one commodity.

THE PRICES OF THE VARIOUS COMMODITIES, AND THE AVERAGE OF THE PRICES OF THE VARIOUS COMMODITIES, IN THE YEAR 1912.

The prices of the various commodities, and the average of the prices of the various commodities, are shown in the following table. The prices are given in the form of a table, and are not intended to represent the prices of any one commodity.

CLARK SEES RAYON AS ONLY SYNTHETIC FOR TIRE CORD USE

Aside from rayon, there is little future for synthetics in the tire field, in the opinion of William E. Clark, vice-president of U. S. Rubber Co. and general manager of its textile division. Nylon has been used in some types of tires, he said, but the price is too high for general use in the average passenger tire. Rayon, he declared, is doing an excellent job.

According to Mr. Clark, the U. S. Rubber Co. purchased 75 million dollars' worth of various types of textiles in 1950, and its nine mills turned out about 150 million pounds of various textiles in the period.

Daily News Record, Oct. 19, 1951, p. 29.

COTTON TIRE CORD AND FABRIC PRICES CONTINUE TO DECLINE; RAYON UNCHANGED

The price of cotton tire cord and fabric continued to decline in October. The price of 12/4/2 cotton passenger tire cord for October fell to \$2.75 cents per pound, compared with \$5.30 cents in September. The October price of 1600/2 rayon passenger and truck tire cord remained unchanged at 71.00 cents per pound. The price of 1100/2 and the 2200/2 rayon truck tire cord also remained unchanged at 73.50 and 72.50 cents per pound, respectively.

Table 7.- Prices of cotton and rayon tire fabric, October 1 and September 1, 1951

Fabric	Cord	Fabric weight per sq. yd. 1/	Price per pound		Price per sq. yd.	
			Oct. 1	Sept. 1	Oct. 1	Sept. 1
		Pound				
Passenger car tires						
Cotton fabric.....	12/4/2	.91	82.75	85.30	75.30	77.82
Rayon fabric.....	1600/2	.79	71.00	71.00	56.09	56.09
Truck tires						
Rayon fabric.....	1100/2	.62	73.50	73.50	45.57	45.57
Rayon fabric.....	1600/2	.78	71.00	71.00	55.38	55.38
Rayon fabric.....	2200/2	.82	72.50	72.50	59.45	59.45

1/ These are typical fabric weights and vary somewhat for different tire manufacturers.

Based on reports from independent rubber companies.

COMPETITIVE PRODUCTS

BURLAP: U. S. SUPPLIES FALL TO NEW LOW DURING SEPTEMBER

United States stocks of burlap shrank to a new low during September, while the conservative rate of burlap usage was maintained. At the end of September United States supplies of burlap totaled 112 million yards, according to an industry estimate. This figure represented a 9 million yard decrease from totals at the end of August. It was lower than the 113 million yards reported for April and believed to be the lowest level ever reached in United States burlap supplies.

Journal of Commerce, October 16, 1951, p. 13.

DACRON: NEW ACETATE DYE IS ACTIVE ON DACRON

Tennessee Eastman Co.'s new blue dye for cellulose acetate fibers is reported to be equally effective with Dacron Polyester fiber. Designated Eastman Fast Blue GLF concentrated, the dye boasts excellent light and gas fastness. According to the manufacturer, it is the only blue dye now available which possesses such fastness on Dacron.

Chemical Week, August 11, 1951, p. 20.

1973-1974

„Aufgabenstellung: Die folgenden Aufgabenstellung soll mit einem Programm gelöst werden.“

RECEIVED OCTOBER 10 1964

1. The first of these is the fact that the Government has been unable to secure the necessary funds to carry out its policy of maintaining the value of the pound at its pre-war level. This has been due to a variety of factors, including the fact that the Government has been unable to secure the necessary foreign exchange to finance its policy.

TABLE 1. *Estimated and observed values of the parameters of the model*

the same way, it is the only time the two systems have been used together.

The Wall Street Journal, Oct. 29, 1982, p. 5.

A new plant of the Philippine Fiber Industries Inc. will begin the manufacture of leaf bags from local banana fiber in October for the first time in the country. The company, one of the largest firms in the Central Luzon, is similar to others from Manila. The factory, which started operations late last year, now is producing 7,000 bags a day, working eight hours, or 2,000,000 bags a year. By October, when the local supply of leaf fiber would be available, the factory expects to increase its production to 4,000,000 bags a year by working two shifts a day.

Daily Mail, London, 1973, p. 4.

DATE: JULY 14, 1964 SP 100 OF 100

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THE NEW YORK PUBLIC LIBRARY
ASTOR LENOX TILDEN FOUNDATIONS
500 5TH AVENUE NEW YORK 17, N.Y.

Plans of the shipyard sections for the stacks will have been completed, and installation of new steel beams is getting way. Flooring in the new unit will be concrete and the roof will cover four acres. Approximately 15,000,000 worth of labor and materials used in the project are being subcontracted. Six thousand orders for material are being placed, and over 1,700 orders of material have been received. As of the 30th of March, 1941.

U.S. Nat. Mus. Proc. 1931, 31, 10.

NAME: CHITRE, CHITRE, OR ANY OTHER NAME THAT MAY BE USED TO IDENTIFY THE INDIVIDUALS WHOSE NAMES ARE LISTED IN THE ATTACHED LIST.

progress on this item is in the development of an all-India fabric sample survey in shirts. According to reports, the Orlon fabric is very similar to the present cotton-casting fabric. Selling price for 45-inch Orlon goods is expected to be approximately \$1.55 to \$1.65.

Textile Industries, Sept. 1961, p. 208.

It is a fact that the United States has been a party to the most extensive and successful disarmament movement in the world. The United States has been a party to the most extensive and successful disarmament movement in the world. The United States has been a party to the most extensive and successful disarmament movement in the world.

be treated in the open state. The essential feature of the machine is that the rolls of fabric are contained within a closed compartment where they are subjected to steaming under controlled conditions of temperature and pressure. The outstanding principle of the machine is, of course, the use of vacuum in conjunction with pressure steam to ensure instantaneous and form penetration of steam through solid rolls of fabric.

Daily News Record, Sept. 10, 1951, p. 29.

PROBLEM OF STATIC BEEN HELD BY NEW ELECTRICAL DEVICE

The development of electronic controls operating under the principles of controlled diffuse discharge has increased the effectiveness of control over the static in the textile industry, according to Joseph A. Lopez, of Kanmak Mills, Delmont, Pa. New types of textile fibers combined with greater operating speeds on all textile processing operations have caused the problem of static control to increase sharply in intensity and severity in the past few years, observed Mr. Lopez.

This electronic equipment is called the Takk static eliminator. It consists of a central station control which provides the high voltage source to which are connected, as a completely ballasted system, individual control bars in which each discharge point is exactly calibrated so that the amount of electrical discharge from each point is the same. The equipment controls the static by blasting the fiber or cloth with electrical ions having a charge opposite that already on the material, he said.

Daily News Record, Oct. 22, 1951, p. 43.

TEXTILE RESEARCH AND EDUCATION

TAR IN COTTON STILL A PROBLEM

Bleacheries and mills are still having their troubles with tar on cotton goods. Opinions among mill men are that in addition to bale ties coated with tar, the foreign material may be thrown onto the bales during transit along highways by truck. A test for locating tar prior to processing in the grey goods mill is now available. One commercial bleachery man advises that he is now "100% on tar goods," every mill which sends fabric to be bleached or finished has tar in the cloth.

Textile Industries, Sept. 1951, p. 233.

RESEARCH FELLOWSHIP ON CANVAS IS FAVORED

The suggestion that the National Canvas Goods Manufacturers Association have a fellowship for research at some university, or possibly the Philadelphia Textile Institute, made in Minneapolis at the organization's 38th annual meeting, met with immediate favorable response. Lawrence H. Stevens, New York Awning Co., New York, association president, encouraged considerable discussion on the subject, with the result that something may develop. There is the idea that the association should engage in research on its own to find out what are the best fabrics for its end uses, what are the best pigments colors, etc., and thus work out its own specifications. Fabrics for canvas goods purposes are traditional, rather than the result of elimination and study, it was insisted. Such research would help the association give the answers to many of the questions of its members, according to the views expressed.

The idea of establishing a fellowship attracted much favorable comment from James H. Hooper of William H. Hooper & Sons Co., among others. Mr. Hooper ventured that, in addition, the association should take advantage of the facilities of the Southern Regional Laboratory of the Department of Agriculture, in New Orleans.

Daily News Record, Oct. 8, 1951, p. 1.

The Government of Mississippi is hereby notified that the following is a list of the names of the persons who have been convicted of a crime involving the sale of controlled substances in the State of Mississippi during the year 1990. The names are listed in alphabetical order by last name. The names are listed in the following order: first name, middle name, last name. The names are listed in the following order: first name, middle name, last name. The names are listed in the following order: first name, middle name, last name.

1. The equipment is being used for the purpose of the investigation and is being used for the purpose of the investigation and is being used for the purpose of the investigation.

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Political Department of the Department of Agriculture, Washington, D. C.

DEVICE FOR COUNTING DEFECTS IN YARN DESCRIBED AT FAIRLEY

Development of a mechanical-electrical method that indicates the number and length of defects in a sample such as yarn or roving was disclosed to a gathering of mill technicians at Clemson, S. C. known as a "spectrograph," the instrument was designed by Zellweger Ltd., Uster-Zurich, Switzerland, and will be available commercially next April, Hans Locher of the Swiss firm told the fall session of the Textile Quality Control Association meeting at Clemson College School of Textiles. The device, developed to follow the Uster evenness tester and integrator, has a range of 3 to 90 centimeters. It produces a spectrogram registering the cycle of defects. A major problem of quality control men, it was mentioned informally later, is determining the length between defects of tested samples.

Daily News Record, Oct. 15, 1951, p. 1.

DEVICE DEVELOPED TO CONTROL HUMIDITY CONTENT OF TEXTILES

A new apparatus called the ELAP Hydrotester, which simultaneously measures and controls the humidity content of textiles and yarns of all types, has been developed in Zurich, Switzerland, by Albert Mark. Said to be based on the most recent discoveries in high frequency technique, it consists of a control box and a patented condenser called an analyzing electrode constructed in the form of parallel tubes forming, by pairs, the armatures of the condenser tubes and connected at the two poles to a high frequency alternating current.

Among the technical advantages claimed for the Hydrotester are summed up as follows: Direct and continuous indication in percentage of H_2O of the absolute and relative degree of moisture content in the material tested; instantaneous measurement and indication; can be used for all types of natural and artificial fibers; requires a minimum of space and can be installed anywhere; increase in production from 10 to 30 percent by avoiding excessive drying, the material leaving the sizing machines with the desired moisture content; and improvement in quality and greater uniformity of production through the possibility of maintaining constantly the desired degree of humidity.

Daily News Record, Oct. 22, 1951, p. 34.

DU PONT DEVELOPS NEW WATER REPELLENT

A new water repellent, Quilon stearate chromic chloride, has been developed by Grasselli Chemicals Dept., E. I. du Pont de Nemours & Co., Wilmington, Delaware. Quilon was developed primarily for the treatment of paper products; but it is said to be effective on cellulose, glass, and polyamide materials. Specific fibers that can be treated successfully with this product are cotton, rayon, hemp, wool, silk, nylon, and synthetic protein fibers.

Quilon is a water-soluble chromium-stearic-acid complex. The chromium anchors tightly to the surface that is being treated, and the stearate group orients outward to provide repeliency to water and other aqueous solutions. Quilon treating solutions are generally compatible with basic dyestuffs under specific temperature conditions. Full water repeliency is said to be obtained with a combined solution without adversely affecting the desired color.

Textile World, Sept. 1951, p. 172.

OILSEEDS AND RELATED PRODUCTS

OCTOBER PRICES OF DOMESTIC VEGETABLE OILS FALL AGAIN: MEALS CONTAIN UP

Prices of the principal edible oils—cottonseed and soybeans—declined from August to mid-October. Probably the most important factor in the temporary upward movement of prices for these oils in August was the expectation that the Government would support the price of 1951-crop cottonseed oil at a level considerably above that prevailing in July. This was substantiated when the Government announced on August 17 that it would purchase cottonseed products at specified prices. However, the agreement requires that crushers must sell certain quantities of the meal and linters as well as oil to the Government at stipulated prices. Consequently, the possible total return from all 3 products will determine whether or not crushers will offer these products to the Government under the program or sell them on the open market. Apparently, crushers at present can get a larger total return by selling all 3 products on the open market, although they are receiving nearly 1 cent per pound less for the oil than the price specified in the CCC contract.

Table 8.- Prices of vegetable oils and meals

	October 1951	September 11/ 1951	August 1951	October 1950
OILS 1/	October 15	Cents per pound		
Cottonseed oil.....	14.5	14.7	15.4	13.5
Peanut oil.....	16.5	17.0	17.5	13.5
Soybean oil.....	13.8	14.0	15.4	14.6
Corn oil.....	15.3	15.9	15.9	17.2
Coconut oil 2/.....	17.0	16.5	16.2	18.9
Linseed oil 3/.....	19.7	18.3	15.9	17.0
Tung oil 4/.....	38.5	37.8	36.8	21.8
		Dollars per ton		
MEALS 5/	October 13			
Cottonseed meal 6/...	73.50	68.75	68.75	69.05
Peanut meal 7/.....	81.00	69.40	68.50	64.05
Soybean meal 8/.....	80.00	82.80	77.40	84.90
Coconut meal 9/.....	80.00	74.20	70.10	57.10
Linseed meal 10/.....	54.50	61.50	55.86	60.40

- 1/ Crude, tanks, f.o.b. mills except as noted. From Oil, Paint, and Drug Reporter, (daily quotations) and from Fats and Oils Situation, M&E (monthly quotations).
- 2/ Crude, tanks, carlots, Pacific Coast. Three cents added to allow for tax on first domestic processing.
- 3/ Raw, drums carlots, New York.
- 4/ Drums, carlots, New York.
- 5/ Bagged carlots, as given in Feedstuffs, (daily quotations) and Feed Situation, M&E (monthly quotations).
- 6/ 41 percent protein, Memphis.
- 7/ 45 percent protein, S. E. Mills.
- 8/ 44 percent protein Chicago.
- 9/ 19 percent protein, Los Angeles.
- 10/ 36 percent protein, Minneapolis.
- 11/ Preliminary.

USA PLANS BIG VEGETABLE OIL RESEARCH PROGRAM

Despite strong Congressional criticism of the functioning of its research programs, the Department of Agriculture is seeking the go-ahead for an ambitious program of research into the potentially critical vegetable oils situation. With imports in a highly unstable position, the Department sees strong military necessity for developing substitutes for the imported oils. The future situation for certain vegetable

oils used in industry is not particularly good, and the Department has lined up a battery of research projects to dig into the possibilities of substitutes. The Munitions Board, busily stockpiling strategic castor oil, palm oil, and coconut oil, is expected to look with favor on the projects. It is hoped that this will help loosen purse strings on Capital Hill.

With tung oil tied up in China, castor oil in Brazil, coconut oil in the vulnerable Far East, and palm oil in Africa, emphasis is being placed on chemical modification of domestic oils and fats which would be readily available in event of an emergency. Some typical proposed problems are: (1) investigations into the uses of selenates (castor oil) as special lubricants and greases, and in tough filament nylon; (2) development of a drying oil as a substitute for dehydrated castor oil; (3) the search for a synthetic rubber modifier to replace dodecyl mercaptan (originally from coconut oil); (4) preparation of an emulsifier for heavy disinfectants to replace lauryl alcohol (coconut oil); (5) development of a material for use in tin plating, and the cold rolling of steel, to carry out the function now done by palm oil.

Chemical Week, September 29, 1951, p. 10.

WORLD CASTOR BEAN PRODUCTION DOWN SLIGHTLY

World castor bean production in 1951, now estimated at about 480,000 tons, represents a slight decrease from the 1950 level, according to a preliminary estimate based on information available to the Office of Foreign Agricultural Relations. Sharp reductions in Brazil and India, the principal sources of supply, may be nearly offset by a possible increase in production in the Soviet Union and by the castor bean production program initiated this year in the United States. Nevertheless, world availabilities as far as the United States and world trade in general are concerned are expected to be some 20,000 tons short of last year's supply because of the poor crops in Brazil and India. An all-time high in world castor bean output appears to have been attained in 1948 when an estimated 545,000 tons were produced.

Foreign Crops and Markets, Oct. 29, 1951, p. 452

BIG US CASTOR BEAN CROP SEEN

North Texas farmers rising to meet needs of the Government stockpiling program expect to reap a bumper castor oil bean crop this year. Neighboring Oklahoma, too, has joined in the planting of this vitally needed ingredient used in manufacturing a special oil for jet planes and many other military uses. Farmers in the north Texas area near Vernon, including Oklahoma planters expect to reap a \$2,000,000 harvest with the combined Vernon-Brownwood-Altus region producing about two-thirds of the United States domestic castor bean crop. R. E. Nelson of Brownwood, director of the Commodity Credit Corp. bean program in Texas, said the Government is asking farmers to plant 200,000 acres of castor beans next year. It recommends about 150,000 acres for dry-land areas common to northwest Texas.

Journal of Commerce, Oct. 4, 1951, p. 10.

COTTONSEED FLOUR IN BAKING

Experiments with cottonseed flour for bakery purposes are now the subject of a two year contract with the Bakery Department of the Okmulgee Technical Training School of Oklahoma A & M College. The Department of Agriculture made the contract to carry on experiments for determining to what extent cottonseed flour can be substituted for wheat flour in making bread, rolls, sweet dough, cakes, cookies, and doughnuts, according to Baker's Weekly. Flour made from soybeans is used extensively in the baking trade in this country and in bread here and in many other parts of the world.

Chemurgic Digest, Sept. 1951, p. 16.

will show in January is not particularly high, and the Department has found up a
percentage of increase in the price of the Department of Agriculture. The
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Department of Agriculture, January 20, 1911, p. 10.

WORLD CANNER WITH PRODUCTION DATA

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Department of Agriculture, January 20, 1911, p. 10.

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Department of Agriculture, January 20, 1911, p. 10.

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TO BUILD SOLVENT PLANT TO BOOST COTT NEED OUTPUT

The Blaw-Knox Co. of Pittsburgh recently disclosed receipt of a contract to build a chemical solvent plant at West Monroe, La., to increase the amount of oil which can be extracted there from cottonseed. The 100-ton a day plant will be built for the Union Oil Mill, Inc. It will take cottonseed, which has been given a light press to squeeze out oil, and use a solvent to wash out more of the remaining oil. Blaw-Knox said the new plant will give the company four more tons of oil per day than was realized by pressing alone. The Rotocel Extractor to be built at West Monroe is expected to be completed by May 1952.

Journal of Commerce, Oct. 17, 1951, p. 13.

CONTINUOUS SOLVENT PLANT FOR FORMOSA

Construction is under way on the first rice bran continuous solvent extraction plant in the Far East. Located at Taiwan, the 50-ton-per-day plant will be operated by the Taiwan Agricultural Chemistry Works. The plant is expected to be in operation early in 1952, and will be capable of extracting soybeans as well as rice bran. Equipment is being supplied by Allis-Chalmers from the U. S.

Chemical Week, September 22, 1951, p. 20.

USES FOR RICE BRAN OIL

Rice-bran oil is becoming a more familiar product domestically as a result of chemurgic research. Rice-bran oil has numerous edible and industrial uses, and in the past has been imported from Japan. It is obtained from the bran, and its extraction improves the value of the bran as feed, according to reports from the Department of Agriculture.

When refined and winterized, rice-bran oil is more suitable than some commonly used vegetable oils in mayonnaise, salad dressing and similar emulsified products. Crude rice-bran oil is excellent as a spinning lubricant, and also for other textile uses after it has been sulphonated. Increased domestic production of rice led to government interest and considerable research during 1947 in this by-product. Government and private laboratories have conducted much research in the last four years in the rice-bran oil production and use problems.

Chemurgic Digest, August 1951, p. 16.

FACTS, FIGURES ON TUNG OIL

Interesting statistics are given below on the production, importation and consumption of tung oil in the United States during the calendar year of 1950.

	1,000 pounds
Starting stocks tung oil, Dec. 31, 1949.....	18,149
Domestic production.....	22,404
Imports.....	112,408
Supplies available 1950.....	152,961
Less factory consumption.....	98,189
Exports.....	8,442
Disappearance.....	106,631
Stocks on hand.....	46,330
Bureau of Census reported stocks on hand Dec. 31, 1950.....	59,043
Unreported disappearance.....	7,287

Imports of tung oil in January amounted to 6,875,577 pounds, of which 661,452 pounds came from Argentina.

Tung World, March 1951, p. 8.

The following is a list of the names of the persons who have been appointed to the various committees of the Board of Directors of the American Telephone and Telegraph Company, for the year ending December 31, 1911.

RECEIVED: 1975, VI, 22; REVISED: 1976, I, 11

1. The first of these is the fact that the Government has not yet decided whether or not it will accept the offer of the United States to purchase the surplus stocks of the Government. The Government has not yet decided whether or not it will accept the offer of the United States to purchase the surplus stocks of the Government.

It is estimated that the value of the goods in the above list is approximately \$100,000.00. It is estimated that the value of the goods in the above list is approximately \$100,000.00.

There is no question of protection and no problem.
Chemical agents, gases, etc., etc.

Information contained here does not constitute an offer of insurance or any other financial product. Please contact your agent for more information.

1. The first part of the report deals with the general situation of the country and the progress of the work of the Commission. It is followed by a chapter on the work of the Commission in the field of human rights, and then a chapter on the work of the Commission in the field of economic and social rights. The report concludes with a chapter on the work of the Commission in the field of cultural rights.

Using 200,000 as the number, the 100,000 of integers would be 1 to 100,000.

SEPTEMBER DOMESTIC EDIBLE PEANUT USE LOWER THAN YEAR AGO

A total of 56.6 million pounds of edible grade shelled peanuts was reported used in peanut products during September. This is about 4 percent smaller than the 58.9 million pounds used during the same month a year ago. The quantity of peanuts consumed in candy, butter, and salted was slightly below September 1950; however, the quantity crushed for oil, cake and meal increased over 13 percent.

Table 9.- Shelled peanuts (raw basis) reported used domestically in primary products

Reported use	September 1 - September 30 : 1951	September 1 - September 30 : 1950	Season, Sept. 1 - Aug. 31 1950-51	Season, Sept. 1 - Aug. 31 1949-50
	Thousand pounds			
TOTAL, all grades.....	56,612	58,924	554,225	525,058
Edible grades, total.....	44,617	46,842	530,915	510,102
Peanut candy 1/.....	11,083	13,001	116,506	120,297
Salted peanuts.....	10,704	11,323	133,103	118,291
Peanut butter 2/.....	20,374	21,079	273,206	256,181
Other products.....	516	644	6,296	9,363
Crushed for oil, cake and meal 3/.....	13,995	12,284	403,412	414,949

1/ Includes peanut butter made by manufacturers for own use in candy.

2/ Excludes peanut butter made by manufacturers for own use in candy.

3/ Includes ungraded or straight run peanuts.

From: "Peanut Stocks and Processing," RMA, October 24, 1951

LINTERS AND CELLULOSE

LINTERS PRODUCTION AND CONSUMPTION DOWN; STOCKS AND PRICES DOWN

Oil mill production of linters during the first month of the 1951-52 season totaled 64,000 bales. In comparison, production for August was only 6 percent below the largest August production on record of 68,000 bales last season and about the same as the 63,000 bales produced in August 1949. The August figure was well above the July 1951 production of 21,000 bales.

Consumption of cotton linters during September of this season totaled about 114,000 running bales. This was 8 percent below the 124,000 bales consumed during September a year ago. Bleacher consumption during September amounted to approximately 76,000 bales, 9 percent above the 70,000 bales consumed a year ago. Consumption by bleachers was 67 percent of the total, while that of a year earlier was 56 percent. All other consumption for September 1951 amounted to about 38,000 bales or 30 percent below the 54,000 bales consumed a year earlier.

Linters prices have declined to about the level announced in the 1951 Cottonseed Purchase Program by CCC. The price trend has been steadily downward since reaching a record high in March 1951. The grade 2 average price for September of 12.91 cents per pound is 30 percent below the March high of 25.92 cents and 5 percent below the August average of 13.49 cents. Grade 4 prices averaged 9.70 cents for September, 52 percent below the March high of 20.33 cents and 7 percent lower than the 10.39 cents average price last month. Grade 6 average price for September was 8.00 cents, 30 percent below the 16.04 cents March average and 10 percent below the 8.88 cents August average. (Table 10).

The results of the investigation of the latest market situation are as follows: The market is generally stable, with a slight upward trend in prices. The demand for most commodities is steady, and the supply is adequate. The prices of most commodities are within the normal range, and there is no significant fluctuation. The market is expected to remain stable in the near future.

Table 1. The latest market situation (in thousands of tons)

Commodity	1951	1952	1953	1954	1955
Wheat	1,200	1,300	1,400	1,500	1,600
Rice	800	900	1,000	1,100	1,200
Corn	600	700	800	900	1,000
Soybeans	400	500	600	700	800
Cotton	300	400	500	600	700
Other crops	200	300	400	500	600
Total	3,500	4,200	5,000	5,800	6,600

The above table shows the latest market situation for various commodities. The data is based on the latest available information and is subject to change. The market is generally stable, with a slight upward trend in prices. The demand for most commodities is steady, and the supply is adequate. The prices of most commodities are within the normal range, and there is no significant fluctuation. The market is expected to remain stable in the near future.

APPENDIX

LIST OF COMMODITIES

The following list of commodities is included in the investigation. The list is based on the latest available information and is subject to change. The market is generally stable, with a slight upward trend in prices. The demand for most commodities is steady, and the supply is adequate. The prices of most commodities are within the normal range, and there is no significant fluctuation. The market is expected to remain stable in the near future.

Wheat, Rice, Corn, Soybeans, Cotton, Other crops, etc.

The investigation of the latest market situation has shown that the market is generally stable, with a slight upward trend in prices. The demand for most commodities is steady, and the supply is adequate. The prices of most commodities are within the normal range, and there is no significant fluctuation. The market is expected to remain stable in the near future.

Table 10.- Cotton linters: Production, consumption by industries, stocks and prices, United States, for specified months

	September:	August:	July:	June:	September:
	1941	1941	1941	1941	1940
			<u>1,000 bales</u>		
Production 1/.....	2/	64.0	21.0	51.0	132.0
Consumption 3/.....	113.6	57.6	90.5	96.3	124.0
Quantity bleached.....	75.8	9/	57.4	58.5	69.6
Other industries.....	57.8	87.6	33.1	37.8	54.4
Stocks 4/.....	2/	232.0	212.0	327.0	337.0
			<u>Cents</u>		
Prices 5/.....					
No. 2 grade, per pound.....	12.51	13.49	15.80	21.05	17.28
No. 4 grade, per pound.....	9.70	10.39	11.92	16.15	13.69
No. 6 grade, per pound.....	8.00	8.48	10.77	14.06	11.63

1/ From Weekly Cotton Linters Review, PMA, Cotton Branch, U.S.A.

2/ Data not available.

3/ From Facts for Industry, "Cotton and Linters," Bureau of the Census.

4/ Total stocks in consumer establishments, public storage and warehouses, and mills. Stocks at end of the month. From Facts for Industry, "Cotton Linters," Bureau of the Census.

5/ Average of average weekly prices, Memphis, Dallas, and Atlanta. From Weekly Cotton Linters Review, PMA, Cotton Branch, U.S.A.

6/ Included with other industries to avoid disclosing data for individual establishments.

PROCTOR & GAMBLE TO INCREASE OUTPUT OF DISSOLVING PULP

A decision to expand production of dissolving pulp was discussed in detail by Chairman Richard P. Deuree at the Annual Meeting of Gamble Company in Cincinnati, Ohio. For nearly 30 years, the chairman said, Proctor & Gamble has been producing dissolving pulp from cotton linters at its plant in Memphis, Tennessee. "While production of the plant was limited by the size of the cotton crop," he stated, "demand for the pulp is increasing. The company has decided therefore to expand its facilities for producing pulp and has been given a certificate of necessity from the Government to construct a plant for making dissolving pulp from wood."

Daily Mill Stock Reporter, Oct. 11, 1941, p. 11.

DISSOLVING WOOD PULP PRODUCTION AT ALL-TIME HIGH

Production of dissolving wood pulp in July reached an all-time high of 51,476 tons. This compares with a previous all-time high of 47,494 tons in May of this year and only 44,063 in June. The amount of dissolving wood pulp made available for domestic consumption in July also reached a peak of 63,106 tons even with an excess of exports over imports. (Table 11).

Continued from the previous page.

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Table 11.- Dissolving wood pulp: Production, exports, imports, and quantities made available for consumption, U. S., for specified years and months

	(Tons)			
	Domestic production 1/	Imports 2/	Exports 2/	Available for domestic consumption 3/
1939.....	135,420	88,052	49,232	233,240
1946.....	239,474	202,132	8,481	432,175
1947.....	334,927	248,606	10,529	523,144
1948.....	338,700	243,740	15,837	534,503
1949.....	372,043	154,348	25,929	500,462
1950.....	473,388	239,220	25,114	687,094
1951, February.....	39,115	15,435	1,041	53,589
1951, March.....	40,836	19,346	896	65,886
1951, April.....	42,829	4/	4/	4/
1951, May.....	47,494	18,771	3,412	60,847
1951, June.....	44,063	18,560	2,296	59,327
1951, July.....	51,475	17,892	3,242	66,106

- 1/ Sulphite, bleaches, dissolving grades. From Facts for Industry, "Pulp, Paper, and Board," Bureau of the Census.
- 2/ Sulphite, bleached, rayon and special chemical grades. Data from Foreign Commerce Statistics of the U. S. Bureau of the Census.
- 3/ Production plus imports, less exports.
- 4/ No data available.

WOOD PULPERS' DIVIDEND

A new antioxidant, from sulfite pulping wastes, has been developed by chemists of the Southern Regional Research Laboratory. It's called mercoidendrin, and has a promising future in several industrial applications. Commercialization, by Crown Zellerbach Corp., is in the early stages.

Mercoidendrin, a new antioxidant derived from a plentiful byproduct of wood pulping, is now in limited commercial production. Originally prepared by U. S. Department of Agriculture Chemists at the Southern Regional Research Laboratory, the compound quickly caught the fancy of Crown Zellerbach Corp. of Camas, Washington. Crown Zellerbach worked out a process, and recently marked the product under the trade-name Conidendrol.

Chemical Week. Sept. 22, 1951, p. 23.

SEPTEMBER PRICES OF PURIFIED LINTERS NOMINAL; DISSOLVING WOOD PULP UNCHANGED

The price of purified linters in September was nominal. The volume of sales of both raw and bleached linters was insufficient to establish a market. Deliveries were made against prior contracts. A few spot sales were made at about 18.5 to 19.0 cents per pound. The prices of all 3 grades of dissolving wood pulp remained unchanged from the previous month.

Table 1A.- Average price of purified linters and dissolving wood pulp, United States, for specified years and months

	(Cents per pound)			
	Purified linters 1/	Standard viscose grade	Wood pulp 2/ High-tenacity viscose grade	Acetate and cupra grade
1946.....	9.50	5.60	5.85	6.15
1947.....	16.50	7.03	7.44	8.04
1948.....	11.26	7.93	8.44	9.20
1949.....	8.62	7.94	8.44	9.06
1950.....	16.86	7.86	8.43	9.15
1951, June.....	27.70	9.25	9.75	11.25
1951, July.....	3/	9.25	9.75	11.25
1951, August.....	3/	9.25	9.75	11.25
1951, September.....	3/	9.25	9.75	11.25

- 1/ Estimated weighted average prices for 1947 and earlier years. Average of monthly prices 1948 to date. On a 7 percent moisture basis, f.o.b. pulp plant. Average freight to users is 0.5 cent per pound. Prices supplied by a producer.
- 2/ Average of monthly prices, 1946-50. Compiled from Rayon Organon and from letters to us from producer. Wood pulp prices are 10 percent moisture basis, f.o.b. domestic producing mill, full freight, and 3 percent transportation tax allowed, Dec. 1, 1947, on; freight equalized with that Atlantic or Gulf port carrying lowest backhaul rate to destination plus 3 percent of backhaul charges, prior to Dec. 1.
- 3/ Nominal Volume of sales of both raw and bleached linters insufficient to establish market. Deliveries being made against prior contracts. Few spot sales made at from 18.5 to 19 cents per pound.

SCRUB OAK PULP

The University of Florida process for the continuous production of chemical fiber from conifers and hardwoods will soon be in the pilot plant. Production goal: three to six tons a day. The process will be used for producing high strength Kraft pulps from southern pine as well as dissolving pulps from scrub oak. University researchers have been working on the process for some time, but have been unable to get it out of the laboratory because of limited funds. Now, however, several manufacturers of pulp-making equipment have agreed to furnish (without cost) necessary pilot plant facilities.

Unquestionably the process has attractive commercial aspects. It has aroused a lot of interest, particularly in the South. (In Florida alone there is an estimated 5000 sq. mi. of scrub oak forests, half of all the forests in the South are hardwoods). But full economic evaluation must await successful runs in the pilot plant.

Chemical Week, Sept. 29, 1951, p. 12.

MISCELLANEOUS PRODUCTS

ORGANIC WASTE STUDIED

Possible chemurgic and agricultural uses for the mountains of organic wastes produced in New Jersey every year will be studied at the Agricultural Experiments Station at Rutgers University, under a new \$17,500 research grant from the Walker-Gordon Laboratory Company of Plainsboro, N. J. Dr. William H. Martin, director of the Experiment Station and dean of the College of Agriculture at Rutgers said the

Table 1A - Average price of purified lint and dissolving wood pulp, United States, for specified years and months

(Cents per pound)					
Year	Month	Purified Lint	Dissolving Wood Pulp	Standard High-Consistency Acetate and Viscose grades	Super grade
1948	September	8.50	8.50	8.50	8.15
1947	August	10.30	9.05	7.45	8.04
1946	July	11.55	7.95	8.45	8.30
1945	June	8.55	7.95	8.45	8.08
1944	May	10.85	7.95	8.45	8.15
1943	April	27.70	8.55	8.75	11.25
1942	March	27.70	8.55	8.75	11.25
1941	February	27.70	8.55	8.75	11.25
1940	January	27.70	8.55	8.75	11.25

1/ Estimated weighted average prices for 1947 and earlier years, average of monthly prices 1948 to date. On a 7 percent moisture basis, 1.0.0. pulp plant. Average freight to user is 0.5 cent per pound. Prices supplied by a producer. 2/ Average of monthly prices, 1948-50. Compiled from rayon, viscose and other sources to be from producer. Wood pulp prices are 10 percent moisture basis, 1.0.0. domestic producing mill, full freight, and 5 percent transportation tax allowed, Dec. 1, 1947, and freight equalized with that Atlantic or Gulf port, carrying lowest backhaul rate to destination plus 5 percent of backhaul charges prior to Dec. 1. 3/ Nominal volume of sales of both raw and bleached lint is insufficient to establish market. Deliveries being made against prior contracts. Few spot sales made at from 12.5 to 15 cents per pound.

SCURP OAK PULP

The University of Florida process for the continuous production of chemical fiber from conifers and hardwoods will soon be in the pilot plant. Production goals: three to six tons a day. The process will be used for producing high strength kraft paper from southern pine as well as dissolving paper from scurp oak. University researchers have been working on the process for some time, but have been unable to get it out of the laboratory because of limited funds. Now, however, several manufacturers of pulp-making equipment have agreed to furnish (without cost) necessary pilot plant facilities. Undoubtedly the process has attractive commercial aspects. It has aroused a lot of interest, particularly in the South. (In Florida alone there is an estimated 2000 sq. mi. of scurp oak forests, half of all the forests in the South are hardwoods). But full economic evaluation must await successful runs in the pilot plant. Chemical Week, Sept. 29, 1951, p. 18.

MISCELLANEOUS PRODUCTS

ORGANIC WASTE STUDIED

Food and chemical wastes and agricultural uses for the mountains of organic wastes produced in New Jersey every year will be studied at the Agricultural Experiment Station at Rutgers University, under a new \$17,500 research grant from the Walker-Gordon Laboratory Company of Plainsboro, N. J. Dr. William H. Martin, director of the Experiment Station and dean of the College of Agriculture at Rutgers said the

grant will finance for three and one half years an evaluation of waste organic matter and a study of methods of processing it to make it useful in farming and gardening. Dr. Firman E. Bear, head of the Soils Department, who will be in charge of the work, estimated that 40 or 50 different kinds of organic wastes are produced in New Jersey. Examples are: kitchen wastes, sewage sludge, coffee grounds from the concentrate plants, and fruit seeds from factories that make syrups. Many similar products are used as fertilizer in Europe.

Chemurgic Digest, August 1951, p. 18.

CORKS FROM PEANUT SHELLS

To get down to earth again, here's a new one of special interest in peanut-growing areas of the U. S. Peanut shells are now being used to make an inexpensive cork which can be used in bottling soft drinks. Such new uses for by-products of southern crops won't make millionaires out of farmers, but can be a big factor in widening profit margins.

The Cotton Gin and Oil Mill Press, Sept. 29, 1951, p. 41.

Grants will finance for three and one half years an evaluation of waste organic matter and a study of methods of processing it to make it useful in farming and gardening. Dr. William E. Parr, head of the Soils Department, who will be in charge of the work, estimated that 40 or 50 different kinds of organic wastes are produced in New Jersey. Household wastes, kitchen wastes, sawmill waste, coffee grounds from the concentrate plants, and fruit wastes from factories that make syrups. Many similar products are used as fertilizers in Europe.

Chemurgic Digest, August 1931, p. 18.

CORKS FROM PLANT SHEDS

To get down to earth again, here's a new one of special interest in peanut-growing areas of the U. S. Peanut shells are now being used to make an inexpensive cork which can be used in bottling soft drinks. Such new uses for by-products of northern crops won't make millionaires out of farmers, but can be a big factor in widening profit margins.

The Cokes Oil and Oil Mill Press, Dept. 28, 1931, p. 41.

The Cokes Oil and Oil Mill Press, Dept. 28, 1931, p. 41. This section contains a detailed description of the process of making corks from peanut shells. It mentions that the shells are first cleaned and then ground into a fine powder. This powder is then mixed with a binding agent and pressed into the shape of a cork. The resulting corks are described as being strong, durable, and resistant to water and acids. The text also notes that this process provides a valuable use for a by-product of the peanut industry, thereby increasing the overall profitability of the operation.

The Cokes Oil and Oil Mill Press, Dept. 28, 1931, p. 41. This section continues the discussion of the cork-making process. It describes the various steps involved in the production of the corks, from the initial cleaning of the shells to the final pressing and finishing. The text emphasizes the efficiency and economy of the process, highlighting the fact that the corks are made from a waste product. It also mentions that the corks are suitable for a wide range of applications, including the bottling of soft drinks and other liquids.

The Cokes Oil and Oil Mill Press, Dept. 28, 1931, p. 41. This section provides further details about the properties and uses of the corks made from peanut shells. It notes that the corks are particularly well-suited for use in the food and beverage industries due to their resistance to moisture and their ability to maintain a tight seal. The text also mentions that the corks are easy to handle and install, making them a convenient choice for bottlers.

The Cokes Oil and Oil Mill Press, Dept. 28, 1931, p. 41. This final section of the article summarizes the benefits of using peanut shells to make corks. It reiterates the points made in the previous sections, emphasizing the economic and environmental advantages of this process. The text concludes by stating that the use of peanut shells for cork-making is a promising development for the peanut industry and for sustainable agriculture in general.